

\$7B guarantee. \$100M/yr.
One validation gap.

Oracle's Wisconsin power guarantee isn't a story about electricity.

THE STAKES

PROJECT SCALE

\$15B+

Lighthouse campus investment

~1 GW

planned AI capacity

FINANCIAL EXPOSURE (POTENTIAL, NOT DETERMINED)

>\$7B

potential financial security

>\$100M/yr

potential financing cost



THE MISSING VALIDATION LAYER

Capacity Commitment

What's Actually Unverified

Cloud capacity reservation

Future workload materialization

GPU allocation pool

Reserved compute → real consumption

Interconnection queue position

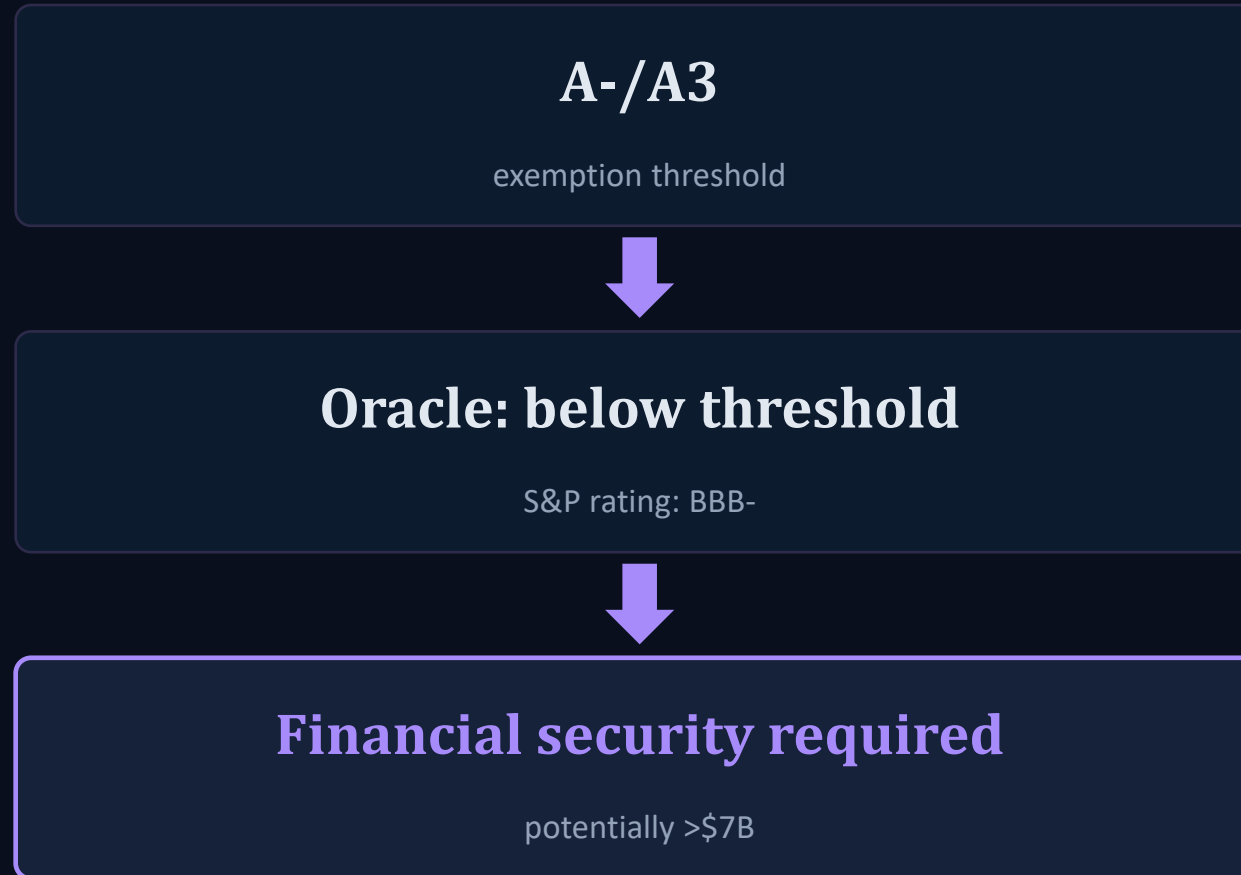
Requested capacity → actual buildout

Power guarantee

Planned buildout → realized campus load



REGULATORS REFUSE TO ABSORB THE RISK

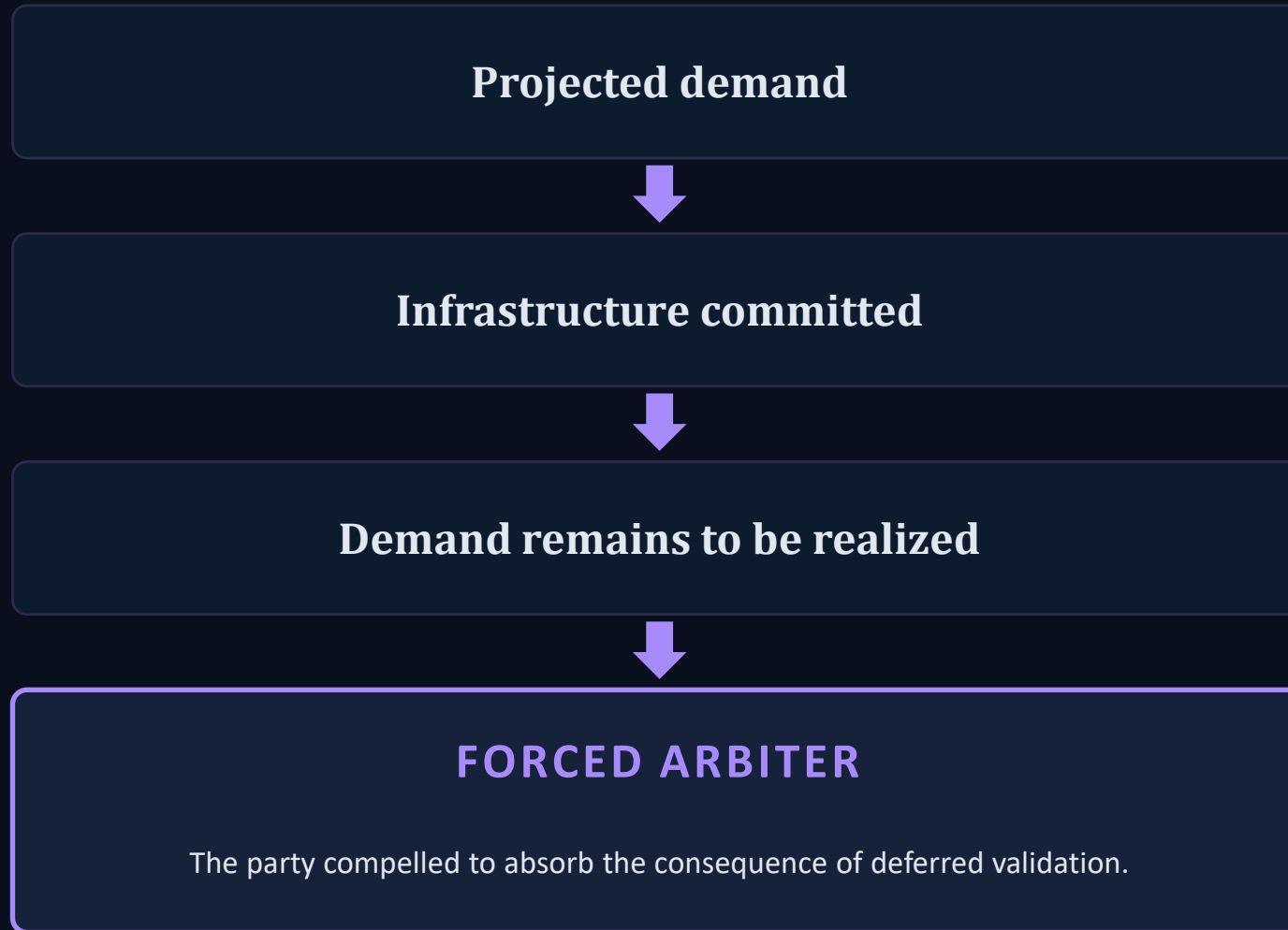


Risk transfer is often mistaken for risk reduction.

They are not the same thing.

THE RISK DIDN'T DISAPPEAR. THE RISK HOLDER CHANGED.

ORACLE BECOMES THE FORCED ARBITER



WHY ARCHITECTS SHOULD CARE

01

FINANCIALIZATION

Capacity commitments become financial instruments.

Power. GPUs. Colocation. AI clusters.

02

AUTHORITY

Validation authority must be explicit.

Who decides whether the forecast is real
— and who pays when it isn't?

03

CONCENTRATION

Vendor concentration becomes financial exposure.

A provider's financing decisions can become part of your architecture risk.

Risk transfer isn't risk reduction.

It's just a decision about whose name goes on the guarantee.

rack2cloud.com | Follow The Architect for more